**WORK IN PROGRESS**

When a MOD *item* is saved it will consist of its configuration details, i.e. all widget selections (except zip code) – product class, category, dimensions, materials & additives, color, printing, venting and packaging PLUS – pack-out/put up from results area at time of saving. It will also be assigned its first price quote with resin prices good for 14 days, and freight, if included, based upon the zip code at time of saving. Quantity, zip code, price breaks and freight options are not considered intrinsic parts of the item, but they are part of an item’s quotes, and these values at the time of saving will be included with the MOD item’s first quote.

Over time, multiple quotes can be attached to a saved MOD item.

When a user retrieves a MOD item from the Saved Items list, we will return the configuration details, plus the attributes of the most recent quote (whether live or expired/converted) to the widget. The Find button will be disabled until the user makes a change to the widget.

The table below details what happens when the user retrieves saved stock items, as well as saved MOD items (with live v. expired/converted quotes); how MOD items can come to have multiple quotes associated with them; and how saved MODs can serve as a springboard for creating new, different saved MODs.

|  |  |  |
| --- | --- | --- |
| **Stock** | **MOD 1234 - most recent quote 0001 still live** | **MOD 1234 – most recent quote 0001 either expired or converted** |
| **1. RETURNING ITEMS TO THE WIDGET FROM SAVED ITEMS LIST** | | |
| Widget back populates w/original item parameters**, except zip code. Zip code will be** **whatever is in the active cart or the widget at the time of retrieval.** If there is no zip code in the active cart or the widget, the user will be prompted to provide one before results can be populated. Find button will be disabled; stock item will shows as exact match with refreshed pricing and availability. Quantity is default minimum.  Search results will include YMACs. | Widget back populates with all of the original item parameters.  **The Find button is disabled.**  MOD item shows as exact match with refreshed availability and the zip code, quantity, price breaks, freight terms and pack-out at the time the item was last quoted. Instead of “Made on Demand” in the item number area, the user will see the MOD item number assigned at time of saving unless user added a part number, in which case, that will display).  Search results will include YMACs and global MOD results (aka Godzilla). | Everything is the same as MOD items with live quotes, EXCEPT zip code will be populated in the way it is populated for retrieval of saved stock items. |
| * **Pricing shown is based on original resin pricing, with whatever time remains on quote clock (14-T) for quote 0001.** | * **Pricing shown is based on current resin prices. It is autosaved as a new quote (0002) with a new quote clock (T+14).** |
| * **Does the user have to save to preserve changes? What happens when the user saves or adds to cart at this point?** | | |
| Since pricing, availability, and zip code refresh every time a saved stock item is retrieved, saving is really just an **opportunity for the user to modify tags. The saved item dialog box opens with original tags.**  **Refreshed pricing and availability carry through to the cart.** | Saving is not necessary since no changes have been made up to this point. **However, clicking “save” is an opportunity for the user to modify tags, or the part number in the case of MODs. The saved item dialog box opens with original tags (and optional part number if applicable).** | Saving is not necessary since the pricing autosaved as a new quote, and no other changes were made. **However, clicking “save” is an opportunity for the user to modify tags, or the part number in the case of MODs. The saved item dialog box opens with original tags (and optional part number if applicable).** |
| **2. MAKING CHANGES** | | |
| **2a. Price breaks (MOD only) or quantity in results** | | |
| Pricing and availability refresh again. | We will reprice using original resin prices. | **We will reprice using current resin prices.** |
| * **Does the user have to save to preserve changes? What happens when the user saves or adds to cart at this point?** | | |
| Saving isn’t necessary. Quantity refreshes every time a saved stock item is retrieved.  **However, clicking “save” is still an opportunity for the user to modify tags. The saved item dialog box opens with original tags.**  **Refreshed pricing, quantity and availability carry through to the cart.** | The user must save, share or add to cart to preserve changes. When the user does this, quote 0001 will be revised with the new price, price breaks and/or quantity. Quote clock is 14-T. | The user must save, share or add to cart to preserve changes. When the user does this, quote 0002 will be revised with the new price, price breaks and/or quantity. Quote clock is T+14. |
| **2b. Zip code in widget, or freight terms (MOD only) in results**  If zip code changed, find button re-enabled; user must click Find to refresh result. | | |
| Once Find is clicked, without any further prompting, search returns the same stock item, with the price from step 1, but possibly different availability (warehouse of origin, ship date, inventory, etc.) | Once Find is clicked or freight terms are changed - user is prompted to answer question regarding intent for this quote (*verbiage needs work; we will not reference quote numbers*) -   *Is it your desire to:*   1. *revise your current quote [0001] or* 2. *create a new quote [0002]?*   💡 *Either way, you must save to preserve your changes*.  (Do we say “you must click save”? Adding to cart or sharing are alternate means of “saving.”)  Answering ‘a’ will reprice quote 0001 with this zip code and/or freight terms, based on original resin price and quote clock.  Answering ‘b’ will create a new quote in progress with this zip code and/or freight terms, based on today’s resin price.  . | The user will get the same prompts as in the cell on the left.   * Answering ‘a’ will reprice quote 0002 with this zip code and/or freight terms. * Answering ‘b’ will create a new quote in progress with this zip code and/or freight terms, based on today’s resin price. |
| * **Does the user have to save to preserve changes? What happens when the user saves or adds to cart at this point?** | | |
| Saving isn’t necessary; zip code refreshes every time a saved stock item is retrieved.  **However, clicking “save” is still an opportunity for the user to modify tags. The saved item dialog box opens with original tags.**  **Refreshed pricing, zip, availability carry through to the cart.** | The user must save, share or add to cart to preserve changes. Here’s what happens:   * If the user answered ‘a,’ quote 0001 will be revised. * If the user answered ‘b,’ the new quote in progress will become quote 0002 attached to MOD 1234, using today’s resin prices and new quote clock. Quote 0001 will remain intact with original zip, freight terms, resin prices and quote clock.   **In either case, the saved item dialog box opens with original tags (and part number if applicable).** | The user must save, share or add to cart to preserve changes. Here’s what happens:   * If the user answered ‘a,’ quote 0002 will be revised. * If the user answered ‘b,’ the new quote in progress will become quote 0003 attached to MOD 1234. Quote 0002 will remain intact with original zip code or freight terms.   **In either case, the saved item dialog box opens with original tags (and part number if applicable).** |
| **2 c. Product class (e.g. bags v. sheeting); product category (e.g. layflat v. gusseted); dimensions including gauge; materials and additives; color; printing; venting; packaging; and packout (in search results area). These are considered changes to the “makeup of the item itself” whereas the others at steps 1, 2a and 2b are not.** | | |
| The Find button is re-enabled for any widget changes. Some widget parameters may reset to defaults (they must all reset if the user changes class or category). Once the user enters a different packout in the results area (MOD only), or changes widget parameters and hits Find ... | | |
| Exact stock matches, if any, will be returned. | **If quote 0001 is live, and is still the only quote linked to MOD item 1234 the user will get a prompt -**  *Is it your desire to:*   1. *change your saved item [MOD 1234] or* 2. *create a new item?*   💡 *Either way, you must save to preserve your changes*.  (Do we say “you must click save”? Adding to cart or sharing are alternate means of “saving.”)  If the answer is ‘a’ we will return a reconfigured version of MOD 1234, with a revised version of quote 0001.  If the answer is ‘b’ we will return a new, un-numbered MOD result – if saved, it will have its first quote.  Q: What happens if there is no exact MOD match?  **If there is more than one live quote or only expired/converted quotes linked to MOD 1234 …**  We cannot modify MOD 1234 at this point. We will not offer any prompts when Find is clicked (or packout changed), and we will automatically return a new, un-numbered MOD item. | |
| * **Does the user have to save to preserve changes? What happens when the user saves or adds to the cart at this point?** | | |
| User must share or click save in order to add new result to their Saved Items list.  Saved Item dialog box starts from scratch, no tags checked.  Adding to cart just adds to cart.  Original saved item remains intact. | The user must save, share or add to cart to preserve changes. Here’s what happens:   * **If the user answered ‘a’ above, the original saved item will be overwritten (it will still be MOD 1234, with a revised version of its only quote, quote 0001, with original resin pricing and quote clock).** * **If the user answered ‘b’ above, or the MOD had more than one quote, the original Saved Item (MOD 1234) will remain intact, and new, numbered MOD item with its own first quote will be created, with a new quote clock, using today’s resin prices.** Note, solely adding to cart will not add this item to the user’s saved items list.   **In either case, the saved item dialog box opens with original tags (and part number if applicable). (We discussed clearing tags when a new item is created, but decided that having to delete unwanted tags from the original item was the lesser of two evils.)** | |

Note **RE sharing – users working with MODs that have already been saved once, will not get the saved item dialog box at the end of sharing. Users creating new saved MODs will get the saved item box at the end of sharing, in order to have the opportunity to add or modify tags.**